

## Inventory management

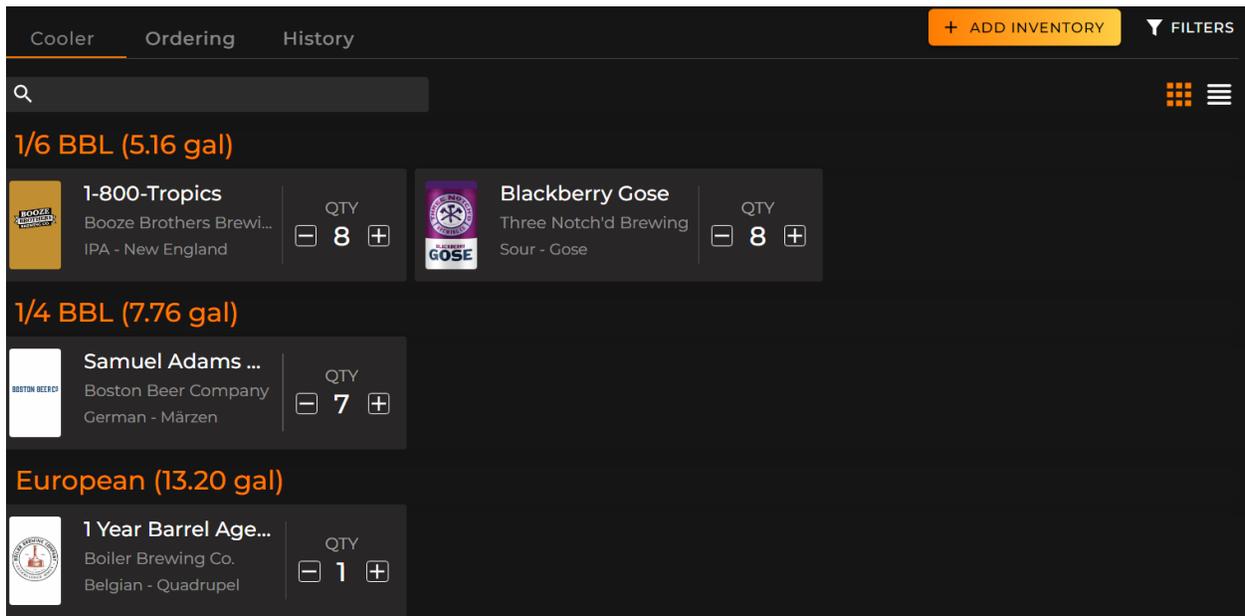
*Keeping up with your inventory can help streamline your re-ordering process as well as your weekly inventory counts. To get the most accurate inventory information, you will want to add inventory as you are placing the order or as kegs get delivered.*

*It is important to whoever adds the inventory for the business to make sure that they are trained on the app for this process.*

**First, click on the “Inventory” section of the App.**

 Inventory

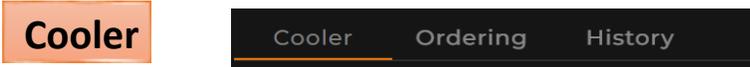
Any back-up keg you have in your physical cooler, you want on this page. Again, to “Change Different”, “Modify a Queue” or do a “Keg Correction” you will need to have inventory added to this page.



The screenshot shows the 'Inventory' section of an app. At the top, there are tabs for 'Cooler', 'Ordering', and 'History'. A yellow button labeled '+ ADD INVENTORY' and a 'FILTERS' icon are on the right. Below the tabs is a search bar and a menu icon. The main content is organized into sections based on cooler size:

- 1/6 BBL (5.16 gal)**
  - 1-800-Tropics** (Booze Brothers Brew... IPA - New England) with a quantity of 8.
  - Blackberry Gose** (Three Notch'd Brewing Sour - Gose) with a quantity of 8.
- 1/4 BBL (7.76 gal)**
  - Samuel Adams ...** (Boston Beer Company German - Märzen) with a quantity of 7.
- European (13.20 gal)**
  - 1 Year Barrel Age...** (Boiler Brewing Co. Belgian - Quadrupel) with a quantity of 1.

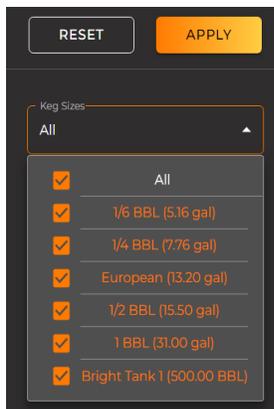
# Inventory management



This page is your virtual keg cooler. From the cooler page you will see the option to view the page in Tile View or List View like the “On-tap” page. The squares icon shows tile view, and the vertical lines show list view.



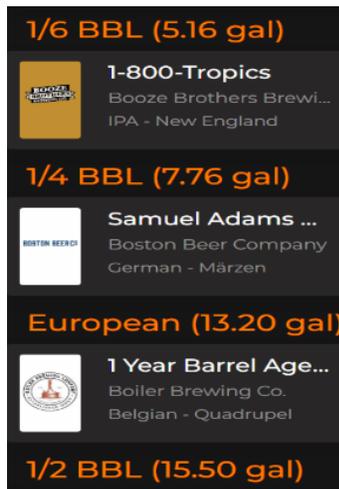
**FILTERS** You can filter the information that you want to see on the cooler page by clicking the filter icon.



The filtering option allows to see a specific keg size at a time to view information. Click APPLY once you have selected the keg sizes you want to filter or click RESET to return to default settings.

## Tile View

You see each beverage categorized by the size of the keg.



Here you see it starts with 1/6 BBL,  
then ¼ BBL,  
European keg,  
½ BBL and so on.

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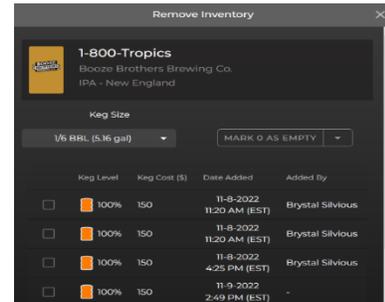
On the right side of each beverage tile, you see the number of kegs you have in inventory under “QTY” with a plus or minus icon on each side.



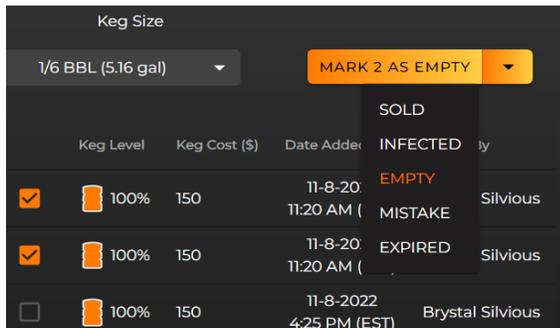
← This shows me that I have 8- 1/6 BBL's of 1-800 Tropics



The negative icon brings you to a pop up with the option to select the kegs you want to delete by checking the box on the left.



Once you have selected your kegs, the box highlighted in orange with a drop-down arrow allows you to choose the reason for deletion. Your options are:



**Sold**-If you sold an entire keg to a guest from your virtual inventory.

**Infected**- Off flavors or the keg is bad

**Empty**- The keg is empty or “kicked”

**Mistake**- You made a mistake adding the keg to your virtual inventory.

**Expired**- The keg is past its “best by” date.

Once you have selected your reason, click the orange tab once more that says



to delete the selected kegs.

You will see a green box pop-up at the bottom of the page confirming the kegs were deleted. Click the “X” at the top of the pop-up to close the page once you are finished.

## Inventory management



Positive Icon- Add inventory by clicking the icon. That easy!

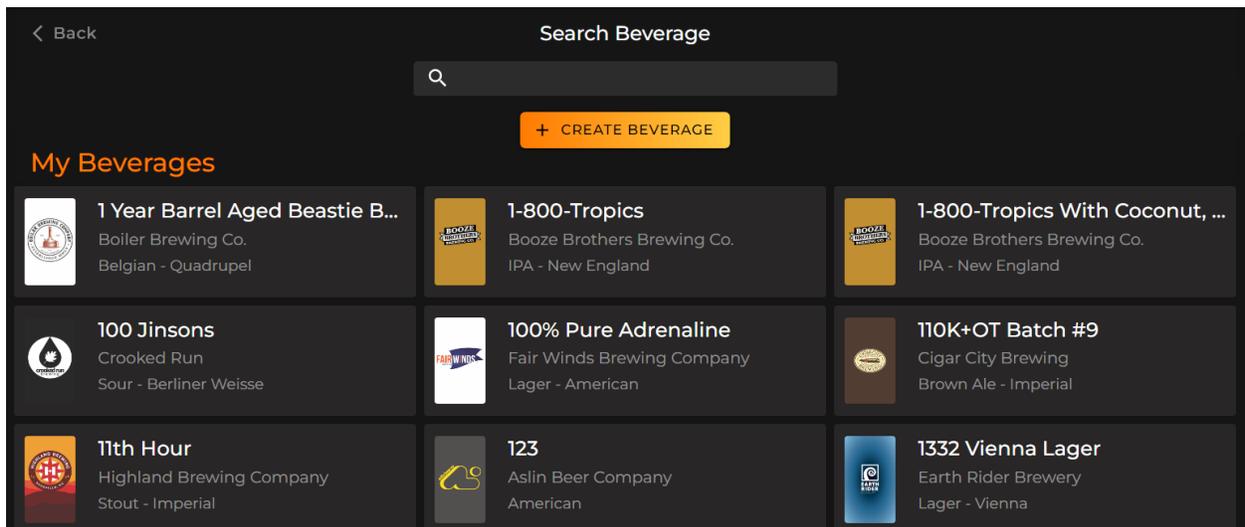


### Adding a new beverage to inventory

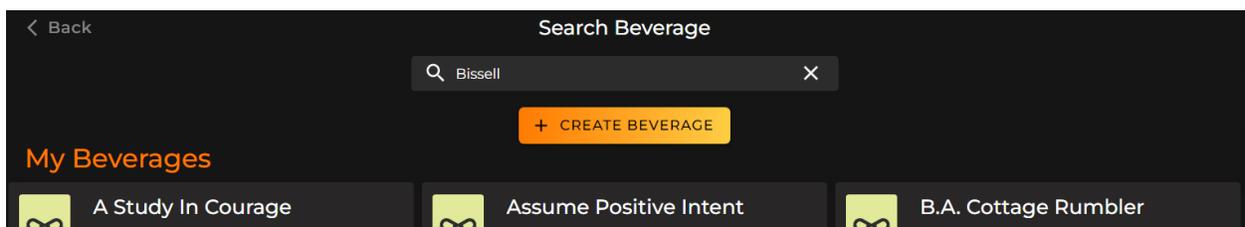
If the beverage is not already in your inventory or if you are using the app to add inventory for the first time, click on the “Add Inventory” tab at the top of the page in orange.



This takes you to “My Beverages” page. “My Beverages” is your data base of every beverage ever created on your app specifically.



Scroll down or use the “Search Beverage” section at the top of the page to find your beverage.



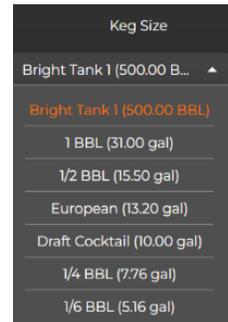
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Once you find your beverage, click on the beverage tile for that beverage and it will bring you to a pop-up to select the keg size by using the drop-down arrow. 



Use the plus/minus option under “Quantity” to select the number of kegs you want to add into your cooler.

At the bottom of the pop-up, add your keg cost and par level. Adding a Par level will let you know how many kegs you need to order at the end of the week under the “Ordering tab”.



## List View

List view allows you to quickly scroll down to see the total kegs and total cost of the inventory. You can also see the size of the keg and add or delete kegs by clicking the + or – button. You can see the queued kegs for each line.

Beverage	1/6 BBL	1/4 BBL	European	1/2 BBL	1 BBL	Bright Tank 1	Total Kegs	Queued Kegs	Total Cost
Overall	7	0	1	93	2	3	106	5	\$13960.00
> 1 Year Barrel Aged Beastie Bartholomew   Boiler Brewing Co.	0	0	1	14	0	0	15	3	\$2400.00
> 1-800-Tropics   Booze Brothers Brewing Co.	7	0	0	9	0	0	16	0	\$2470.00
> 1-800-Tropics With Coconut, Mango & Lime   Booze Brothers Brewing Co.	0	0	0	5	0	0	5	1	\$500.00

## Ordering



Next, I am going to click on the “Ordering” tab at the top of the page (to the right of the “Cooler” tab). The ordering page is where setting your par level comes into play. You can see the inventory that you currently have on-hand in list view and also see what you will need to order based off of your par level.

Product			Stock-on-Hand			Re-Ordering				
Beverage Name	Producer Name	Keg Size	On-Tap	Inventory	Total	Kegs Per Day	Days Left	PAR	Target	Order QTY
1 Year Barrel Aged Beastie Bartholomew	Boiler Brewing Co.	European	-	1.00	1.00	-	-	1	-	-
1 Year Barrel Aged Beastie Bartholomew	Boiler Brewing Co.	1/2 BBL	-	14.00	14.00	-	-	2	12.00	-
1-800-Tropics	Booze Brothers Brewing Co.	1/6 BBL	-	7.00	7.00	-	-	20	-13.00	13.00

# Inventory management

1. On the left-hand side of the page, you can see the “Product” information including:

**Beverage Name**  
**Producers Name**  
**Keg Size**

You can also use the search section to quickly find the beverage you are looking for.

Product		
Beverage Name	Producer Name	Keg Size
1-800-Tropics	Booze Brothers Brewing Co.	1/6 BBL
Double Dark Chocolate Biggie S'mores	Three Notch'd Brewing	1/2 BBL
2 Legit 2 Wit	Solace Brewing Company	1/2 BBL
Vienna Lager	Devils Backbone Brewing Company	1/2 BBL
123	Aslin Beer Company	1/2 BBL
2 Cloud 9	Settle Down Easy Brewing Co.	1/2 BBL

2. In the center of the page, you can see the “Stock-on-hand” section.

Stock-on-Hand		
On-Tap	Inventory	Total
0.07	-	0.07
0.15	-	0.15
0.15	-	0.15
0.21	-	0.21
-0.74	1.00	0.26
0.30	-	0.30

**On-Tap**- This will show you the amount of inventory you have for each tapped keg.

**Inventory**- The number of kegs you have in your cooler.

**Total**- Of both “On-Tap” and your “Inventory” combined.

3. In the Re-Ordering section, you see:

Re-Ordering				
Kegs Per Day	Days Left	PAR	Target	Order QTY
-	-	20	-13.00	13.00
-	-	4	-3.79	4.00
-	-	4	-3.00	3.00

**Kegs per day**- This is the amount you are using per day.

# Inventory management

**Days left**- How many days until re-ordering.

**Par**- The standing number of kegs you want to keep in inventory.

**Target**- Whether you are above or below the target number of kegs for your par.

**Order Qty**- The number of kegs you will need to order to get back up to your par.

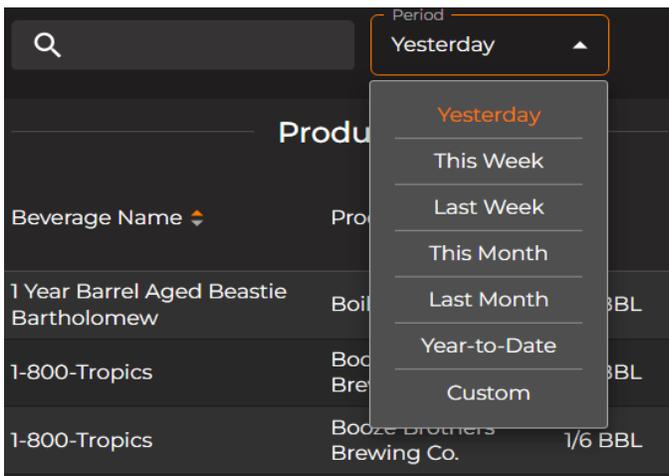
## History



The Keg history page is where you can see any past keg that has “kicked” in the app.



You can run a report for a specific duration of time to see the data for each individual beverage. Use the search section at the top of the page to type in the beverage then click the drop-down menu in the “Period” section to see the options. If you want to see all your beverages, then do not type anything in the search section.



*You can run a report for:*

- Yesterday
- This Week
- Last Week
- This Month
- Last Month

## Inventory management

Year-to-Date, or Custom if you want to put in a specific date range or a ¼ of the year.

Once you have selected the date range for your keg history report, your data will update immediately on the screen. *I am going to select “Last Month” for an example.*

Product			Inventory					Financials		
Beverage Name	Producer Name	Keg Size	Starting	Purchased	Poured	Ending	Volume Poured (gal)	Total Cost	Total Revenue	AVG Pour Cost
Cortes Bank	Golden Road Brewing	1/2 BBL	0.00	6.20	2.10	4.10	31.9	\$410.12	\$1413.88	29.01%
GRR Blonde Ale	Golden Road Brewing	1/2 BBL	0.60	4.00	3.80	0.40	59.4	\$556.82	\$3279.47	16.98%
GRR Red Ale	Golden Road Brewing	1/2 BBL	0.90	1.00	1.10	0.30	16.4	\$155.66	\$883.00	17.63%
Get Up Offa That Brown	Golden Road Brewing	1/2 BBL	0.90	3.00	0.90	1.10	14.3	\$175.84	\$1215.39	14.47%
Golden State Cerveza	Golden Road Brewing	1/2 BBL	1.20	6.00	4.90	0.30	76.3	\$936.48	\$5642.85	16.6%
Guava Cart	Golden Road Brewing	1/2 BBL	0.20	7.00	5.00	1.20	77.5	\$949.61	\$4460.37	21.29%
Hefeweizen	Golden Road Brewing	1/2 BBL	0.00	2.00	0.00	1.00	0.0	\$0.00	\$876.18	0%

Product		
Beverage Name	Producer Name	Keg Size
1 Year Barrel Aged Beastie Bartholomew	Boiler Brewing Co.	1/2 BBL
1 Year Barrel Aged Beastie Bartholomew	Boiler Brewing Co.	European
1-800-Tropics	Booze Brothers Brewing Co.	1/2 BBL
1-800-Tropics	Booze Brothers Brewing Co.	1/6 BBL
1-800-Tropics With Coconut, Mango & Lime	Booze Brothers Brewing Co.	1/2 BBL
100% Pure Adrenaline	Fair Winds Brewing Company	1/2 BBL
100% Pure Adrenaline	Fair Winds Brewing Company	1 BBL
11th Hour	Highland Brewing Company	1/2 BBL

You can see your “Product” information on the left-hand side of the screen including the beverage name, producers name and the keg size.

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In the center of the report, you can see the inventory for the last month.

Inventory				
Starting	Purchased	Poured	Ending	Volume Poured (gal)
0.00	6.20	2.10	4.10	31.9
0.60	4.00	3.80	0.40	59.4
0.90	1.00	1.10	0.30	16.4
0.90	3.00	0.90	1.10	14.3
1.20	6.00	4.90	0.30	76.3
0.20	7.00	5.00	1.20	77.5
0.00	2.00	0.00	1.00	0.0
-0.20	11.00	10.90	1.30	168.9
0.80	5.00	5.40	0.00	83.1

**Starting**- The number of kegs you started with in the last month.

**Purchased**- Any inventory (kegs) added to the app in the last month.

**Poured**-The number of kegs poured per beverage.

**Ending**- The ending number of kegs.

**Volume Poured (gal)**- The amount poured in gallons in the last month.

On the right side of the report, you see the “Financials” section.

Financials		
Total Cost	Total Revenue	AVG Pour Cost
\$410.12	\$1413.88	29.01%
\$556.82	\$3279.47	16.98%
\$155.66	\$883.00	17.63%
\$175.84	\$1215.39	14.47%
\$936.48	\$5642.85	16.6%
\$949.61	\$4460.37	21.29%

← You can click the download icon to get your report exported to an excel file.

**Total Cost**- The amount of money you spend on the purchase or production of the beverage.

**Total Revenue**- The average sale price times the number of units sold.

**AVG Pour Cost**- The cost of the beverage divided by its sale price.